

WEBSITE DISCLAIMER

Before downloading, printing or viewing the Prospectus, please carefully read this information. By accessing the Prospectus (by clicking on the link below) you agree to and acknowledge that you have read and accept these terms and conditions of access. The information on this page is not part of the Prospectus. If you do not understand it, you should consult your professional advisers without delay.

Important Notice

Tennant Minerals Limited (ACN 086 471 007) (**Company**) has lodged a prospectus dated 21 August 2024 (**Prospectus**) with the Australian Securities and Investments Commission (**ASIC**) for the following offers:

- (a) up to approximately 191,000,000 options exercisable at \$0.048 each on or before 31 December 2027 (**New Options**) to participants in the placement undertaken by the Company as announced on 8 April 2024 (**Placement**) on the basis of one (1) New Option for every one (1) share subscribed for and issued under the Placement (**Placement Offer**);
- (b) up to 28,875,000 New Options to GBA Capital Pty Ltd (ACN 643 039 123), CoPeak Corporate Pty Ltd (ACN 632 277 144) as trustee for the Peak Asset Management Unit Trust and Westar Capital Limited (ACN 009 372 838) (together, the **Brokers**) (**Broker Offer**);
- (c) up to 12,000,000 New Options to the Directors (**Director Offer**); and
- (d) up to 45,000,000 New Options to selected employees, consultants, contractors and service providers of the Company (together, the **ECCS Parties**) (**ECCS Offer**),

(together, the **Offers**).

The Prospectus is an important document which should be read in its entirety. If, after reading the Prospectus you have any questions about the Offers, or any other matter, please contact your professional advisers without delay.

Neither ASIC nor the ASX, nor any of their respective officers, take any responsibility for the contents of the Prospectus or the merits of the investment to which the Prospectus relates.

The electronic copy of the Prospectus available on this website does not constitute an offer of, or an invitation to subscribe for, any securities. You may print out a hard copy of the Prospectus from this website or copy the electronic Prospectus on this website into an electronic file for your personal use only. You must not alter the contents of this electronic file in any way.

Alternatively, you may obtain a hard copy of the Prospectus free of charge by contacting the Company by phone on 0499 900 044 during office hours or by emailing the Company at SUsher@tennantminerals.com.

To the extent permitted by law, the Company is not liable for any loss incurred from accessing or downloading the Prospectus from this website, including, but not limited to, data corruption or download.

Applications

- **Placement Offer:** The Placement Offer is only being extended to participants in the Placement (as identified in the Prospectus). Applications for New Options under the Placement Offer must only be made by participants in the Placement using the application form to be provided by the Company and attached to or

accompanying the Prospectus. An application form and instructions on how to apply for New Options under the Placement Offer will only be provided to the participants in the Placement in accordance with the terms of the Prospectus.

- **Broker Offer:** The Broker Offer is only being extended to the Brokers. Applications for New Options under the Broker Offer must only be made by the Brokers using the application form to be provided by the Company and attached to or accompanying the Prospectus. An application form and instructions on how to apply for New Options under the Broker Offer will only be provided to the Brokers in accordance with the terms of the Prospectus.
- **Director Offer:** The Director Offer is only being extended to the Directors. Applications for New Options under the Director Offer must only be made by the Directors using the application form to be provided by the Company and attached to or accompanying the Prospectus. An application form and instructions on how to apply for New Options under the Director Offer will only be provided to the Directors in accordance with the terms of the Prospectus.
- **ECCS Offer:** The ECCS Offer is only being extended to the ECCS Parties. Applications for New Options under the ECCS Offer must only be made by the ECCS Parties using the application form to be provided by the Company and attached to or accompanying the Prospectus. An application form and instructions on how to apply for New Options under the ECCS Offer will only be provided to the ECCS Parties in accordance with the terms of the Prospectus.

The *Corporations Act 2001* (Cth) prohibits any person from passing onto another person an application form unless it is attached to or accompanied by a complete and unaltered version of the Prospectus.

The Company reserves the right not to accept an application form from a person if it has reason to believe that when that person was given access to the electronic application form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

If an application form is not completed correctly or if the accompanying payment is the wrong amount, the Company may, in its discretion, still treat the application form to be valid. The Company's decision to treat an application as valid and how to construe, amend or complete the application form, will be final.

No Advice

Nothing contained on this website or in the Prospectus constitutes investment, financial, legal, business, tax or other advice. In particular, the information on this website and in the Prospectus does not take into account your financial or investment objectives, financial situation or particular needs. In making an investment decision, you must rely on your own examination of the Company, the securities being offered for subscription and the terms of the offering, including the merits and risks involved. You should consult your professional advisers for investment, financial, legal, business or tax advice.

Persons to whom the Offers are available

For legal reasons, the electronic version of the Prospectus accessible through this website is available to persons accessing this website from within Australia only. If you are accessing this website from anywhere outside Australia, please do not download the electronic version of the Prospectus.

The Offers do not, and are not intended to, constitute offers in any place or jurisdiction in which, or to any person to whom, it would not be lawful to make such offers or to issue the Prospectus.

The distribution of the Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of the Prospectus should observe any of these restrictions. In particular, the Prospectus may not be distributed in the United States or elsewhere outside Australia, except to institutional and professional investors in transactions exempt from local prospectus or registration requirements or investors who can participate in compliance with applicable securities laws. Any failure to comply with such restrictions may constitute a violation of applicable securities laws. The return of a completed application form will be taken by the Company to constitute a representation and warranty by you that you have complied with these restrictions.

It is the responsibility of any applicant outside Australia to ensure compliance with all laws of any country relevant to their applications, and any such applicant should consult their professional advisers as to whether any governmental or other consents are required, or whether any formalities need to be observed to enable them to apply for and be allotted any securities.

Acknowledgement

By clicking "I Accept" below, you acknowledge and agree that:

- You have read and understood the above terms and conditions to access the electronic version of the Prospectus;
- You are an Australian resident and you are requesting a copy of the Prospectus from within Australia;

OR

If you are a non-Australian resident, you have consulted your professional advisers as to whether any governmental or other consents are required or whether any other formalities need to be considered and followed before accessing the Prospectus; and

- You will not pass onto any other person an application form in respect of any of the Offers unless it is attached to or accompanied by the complete and unaltered electronic version of the Prospectus.

I ACCEPT

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