

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Tennant Minerals Limited (“Tennant” or the “Company”) (ASX:TMS) has completed an allotment in the Company of 191,000,000 fully paid ordinary shares in the capital of the Company (Shares). The shares were issued on 16th April 2024 on completion of a placement that raised new funds of \$4.775 million (before costs), to sophisticated and professional investors, initially announced to the ASX on 8th April 2024. The Shares were included in an Appendix 2A lodged with ASX on 17th April 2024. 114,676,988 Shares have been allotted under Listing Rule 7.1 and 76,323,012 Shares under listing rule 7.1A.

The Company advises that the *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 of section 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption of 708A(5) of the Act.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 and 674A of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

Authorised for release by the board of directors.

*****ENDS*****

For enquiries please contact:

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