

COMPLETION OF THE UNMARKETABLE PARCEL SALE FACILITY

Tennant Minerals NL (ASX: TMS) (**Tennant Minerals** or the **Company**) announces that it has now completed the unmarketable parcel sale facility (**Facility**) for shareholders who hold less than \$500 worth of fully paid ordinary shares in the Company (**Unmarketable Parcels**) as announced to ASX on 31 May 2021.

As at the facility closing date of 16 June 2021 (**Closing Date**), unmarketable parcels of shares in the Company totalled 3,296,710 ordinary shares of the Company, held by 2,341 shareholders (**Sale Shares**).

The Company has completed the facility through Westar Capital Limited (**Westar**), pursuant to which Westar has purchased shares under the Facility at a price of \$0.021 per share (revised upwards from \$0.014 per share as previously announced on 31 May 2021). The Board felt that a higher price was necessary in-line with recent share price movement.

The share registry is now in the process of mailing out Sale Share proceeds to the 2,341 shareholders who participated in the facility with the sale proceeds expected to be received no later than 15 August 2021.

ENDS

Contact and Authorisation

This release was authorised by Stuart Usher Company Secretary

For further information please contact:

Matthew Driscoll Non-Executive Chairman M: +61 417 041 725

TENNANT MINERALS NL
ASX ANNOUNCEMENT

28 JULY 2021

Board:

Matthew Driscoll

Non-Executive Chairman

Gino D'Anna

Non-Executive Director

Michael Scivolo

Non-Executive Director

Neville Bassett

Non-Executive Director

Capital Structure:

465.38 million Shares

20.277 million Options @ \$0.10 exp 17/08/21

307.5 million Options @ \$0.03 exp 23/04/24

ASX Code: TMS