

Completion of Share Purchase Plan and Share and Option placement offers

Tennant Minerals NL (ASX: TMS) (**Tennant Minerals** or the **Company**) (formerly Blina Minerals NL) (to become Tennant Minerals Limited) wishes to advise of the successful completion of the Share Purchase Plan Offer (SPP Offer), the Capital Raising Offer and the Option Placement Offer in accordance with the prospectus dated 31 March 2021 and a supplementary prospectus dated 6 April 2021.

The SPP Offer was heavily oversubscribed receiving \$1,443,200 in applications. The Company is in the process of scaling back applications on a pro-rata basis and arranging the refund of application monies.

All shares and options under the offers are expected to be issued on Friday 23 April.

*****ENDS*****

Contact and Authorisation

This release was authorised by:

Stuart Usher
Company Secretary

For further information please contact:

Matthew Driscoll
Non-Executive Chairman
M: +61 417 041 725

TENNANT MINERALS NL

ASX ANNOUNCEMENT

21 APRIL 2021

Board:

Matthew Driscoll

Non-Executive Chairman

Gino D'Anna

Non-Executive Director

Michael Scivolo

Non-Executive Director

Neville Bassett

Non-Executive Director

Capital Structure:

125,376,265 Ordinary Shares

20,277,778 Options

@ \$0.10 exp 17/08/21

ASX Code: TMS